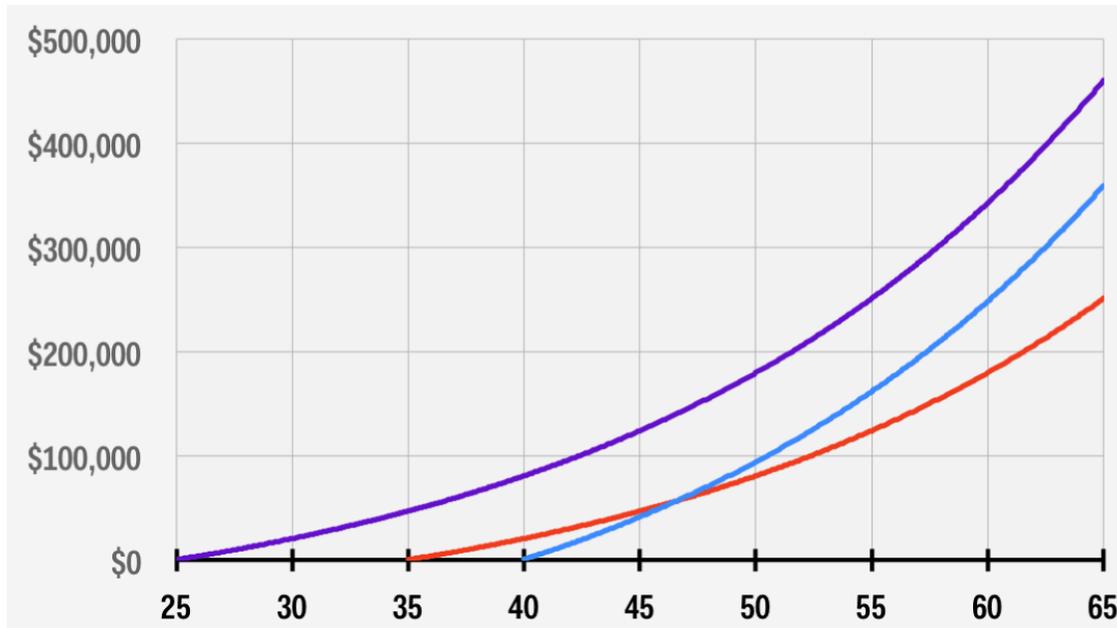




Example of Compounding Interest

Start Saving Early!

- **Start at 25**
\$300/mo
- **Start at 35**
\$300/mo
- **Start at 40**
\$600/mo



	Age at start of investment	Monthly investment	Total invested	Balance at retirement*
Investor One	25 years old	\$300/month	\$144,000	\$460,000
Investor Two	35 years old	\$300/month	\$108,000	\$251,000
Investor Three	40 years old	\$600/month	\$180,000	\$359,000

*Assumes a respectable but reasonably conservative annual rate of return of 5%

Source: Business Insider

Note: This example is provided to show you the power of compound interest.

It assumes the interest and money invested are left in a mutual fund, and that the value of the fund stays the same. However, the value of a mutual fund is likely to change over time.

Questions? We are here to help!

Call our Member Contact Center at (877) 937-2328.



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